FACTS	WHAT DOES 3EDGE A WITH YOUR PERSONA		T, LP ("3EDGE") DO
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
WHAT?	with us. This information can in  Social security number  Account balances  Assets  Risk tolerance  Wire transfer instruction Transaction history When you are no longer our cust this notice.	ons tomer, we continue to share	information about you as described in
HOW?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons 3EDGE chooses to share; and whether you can limit this sharing.		
Reasons we can share your personal information		Does 3EDGE Share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your accounts(s) or respond to court orders and legal investigations.		Yes	No
For our marketing purposes - to offer our products and services to you		No	We don't share
For joint marketing with other financial companies		No	We don't share
For our affiliates' everyday business purposes - information about your transactions and experiences		No	We don't share
For our affiliates' everyday business purposes – information about your creditworthiness		No	We don't share
For non-affiliates to market to you		No	We don't share
Questions?	Call Kristi McDermott at (844) AND/OR Visit: <u>www.3edgeam.com</u>	903-3343	

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What we do		
How does 3EDGE protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.	
How does 3EDGE collect my personal information?	<ul> <li>We collect your personal information, for example, when you</li> <li>Enter into an investment advisory contract</li> <li>Seek financial advice</li> <li>Make deposits or withdrawals from your account</li> <li>Tell us about your investment or retirement portfolio</li> <li>Give us your employment history</li> </ul>	
Why can't I limit all sharing?	<ul> <li>Federal law gives you the right to limit only</li> <li>sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>affiliates from using your information to market to you</li> <li>sharing for non-affiliates to market to you</li> <li>State laws and individual companies may give you additional rights to limit sharing.</li> </ul>	
Definitions		
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.  • 3EDGE has no affiliates	
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.  **BEDGE does not share with non-affiliates so they can market to you.	
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.	
Other important information	■ 3EDGE does not jointly market.	