

Item 2: Material Changes

Since the last annual update of its Form ADV Part 2A on March 29, 2021, 3EDGE has made the following material changes:

- Item 1 – 3EDGE updated the address for its principal office and place of business.
- Item 4 – 3EDGE added language describing its financial planning services, updated its regulatory assets under management, and disclosed its assets under advisement.
- Items 4 and 13 – 3EDGE disclosed the following changes to the members of the Investment Committee: Daniel Zraly was removed, as he is no longer employed by 3EDGE. Monica Chandra, the President and Head of Business Development, and Lawrence Jules, Vice President and Head Trader, were added to the Investment Committee.
- Item 5 – 3EDGE added language noting that clients are not charged any additional fees when 3EDGE provides financial planning services.
- Items 5, 6 and 11 – These three items were revised to reflect that effective February 2022, 3EDGE no longer earns performance-based fees.
- Item 7 - 3EDGE reduced the minimum investment size for a new client from \$500,000 to \$250,000.
- Item 8 – 3EDGE added a description of its methods of analysis for its ESG strategies, risk disclosures relating to its ESG strategies and the Russian invasion of Ukraine, and additional disclosure language for its Digital Assets risk.