

## **Item 2: Material Changes**

Since the last annual update of its Form ADV Part 2A on March 28, 2024, 3EDGE has made the following material changes:

3EDGE now offers non-discretionary investment advisory services. Item 4 (Advisory Business), Item 5 (Fees and Compensation), Item 7 (Types of Clients), Item 13 (Review of Accounts), and Item 16 (Investment Discretion) have been revised to describe the non-discretionary investment advisory services offered, as well as the fees for these services, the types of clients who will be offered these services, the review process, and the non-discretionary aspect of these investment advisory services.

3EDGE also began providing investment advisory services to exchange-traded funds in October 2024. Item 4 (Advisory Business), Item 5 (Fees and Compensation), Item 7 (Types of Clients), Item 8 (Methods of Analysis, Investment Strategies and Risk of Loss), and Item 17 (Voting Client Securities) have been revised to reflect this change.

From time to time, 3EDGE hires unaffiliated investment advisors to provide discretionary advisory services to Clients in a sub-advisory capacity. Item 4 (Advisory Business), Item 5 (Fees and Compensation), Item 12 (Brokerage Practices), Item 13 (Review of Accounts), and Item 16 (Investment Discretion) have been revised to reflect this change.

Item 8 (Methods of Analysis, Investment Strategies and Risk of Loss) – 3EDGE added a risk disclosure related to the use of artificial intelligence.

Item 10 (Other Financial Industry Activities and Affiliations) – Several 3EDGE employees are now registered representatives of Vigilant Distributors, LLC, an SEC registered and FINRA member broker-dealer.

Item 12 (Brokerage Practices) – 3EDGE discloses that it now considers brokerage and research services (i.e., soft dollar services) provided by broker-dealers to 3EDGE when selecting broker-dealers to execute client transactions.